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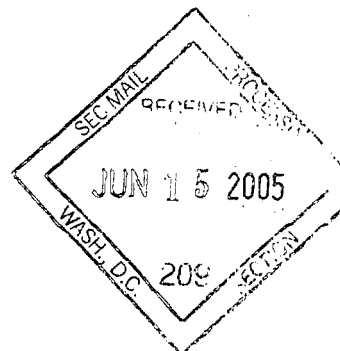
June 7, 2005

SUPPL

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**VIA CERTIFIED MAIL  
RETURN RECEIPT REQUESTED**

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549



Re: FJH AG (the "Company")  
File No. 82-5077

Dear Sir or Madam:

Subsequent to our submission of May 2, 2005 enclosed please find a press release dated June 7, 2005.

Please do not hesitate to contact the undersigned should you have any questions regarding the above.

Very truly yours,

Johannes K. Gäbel  
U.S. Authorized Representative

Enclosures

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JUN 20 2005

FINANCIAL

*Handwritten:* JW 6/20

FJH AG issues convertible bonds

The Board of directors of FJH AG (ISIN DE0005130108), the specialist insurance consultancy and software house, has decided that convertible bonds worth 7.86 million Euros shall be issued as authorized by the annual general meeting on 24 June 2004. The rights offer to the existing shareholders will be placed this month. This rights issue still is under the caveat of the Supervisory Board's endorsement.

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Munich, 07 June 2005